

31 January 2023

Tēnā koe

On 6 January 2023, you emailed the Ministry of Social Development (the Ministry) requesting, under the Official Information Act 1982 (the Act), the following information:

Under the OIA could you please supply the figures for the number of overseas countries, the number of individuals and amounts per country for overseas govt pensions subjected to the application of Sections 187-191, Social Security Act for the months of October and November.

Please find in the enclosed **Appendix**, **Table One** which shows the number of overseas pensions paid to clients receiving New Zealand Superannuation as at the end of October and November 2022, broken down by country.

Similarly, **Table Two** shows the number of overseas pensions paid into the Special Banking Option for clients on New Zealand Superannuation as at the end of October and September 2022, broken down by country.

The principles and purposes of the Official Information Act 1982 under which you made your request are:

- to create greater openness and transparency about the plans, work and activities of the Government,
- to increase the ability of the public to participate in the making and administration of our laws and policies and
- to lead to greater accountability in the conduct of public affairs.

This Ministry fully supports those principles and purposes. The Ministry therefore intends to make the information contained in this letter and any attached documents available to the wider public. The Ministry will do this by publishing this letter on the Ministry's website. Your personal details will be deleted, and the Ministry will not publish any information that would identify you as the person who requested the information.

If you wish to discuss this response with us, please feel free to contact <u>OIA Requests@msd.govt.nz</u>.

If you are not satisfied with this response regarding the number of overseas pensions paid to clients receiving New Zealand Superannuation as at the end of October 2022 and November 2022, you have the right to seek an investigation and review by the Ombudsman. Information about how to make a complaint is available at <u>www.ombudsman.parliament.nz</u> or 0800 802 602.

Ngā mihi nui

Bridget Saunders

Bridget Saunders Manager Issues Resolution Service Delivery

APPENDIX

Table One: Number of Overseas Pensions paid to clients on NewZealand Superannuation as at the end of October and November 2022by country.

| Country | October 2022 | | November 2022 | |
|---|-------------------|-------------------|-------------------|----------------------|
| | Number of Clients | Annualised Amount | Number of Clients | Annualised Amount |
| United Kingdom | 58,587 | \$265,599,154.31 | 58,557 | \$274,500,213.86 |
| Australia | 23,403 | \$151,034,716.82 | 23,514 | \$152,315,948.72 |
| the Netherlands | 4,476 | \$25,004,666.59 | 4,479 | \$26,114,519.75 |
| Canada | 3,738 | \$19,004,798.52 | 3,720 | \$18,884,558.28 |
| United States of America | 912 | \$12,923,864.76 | 816 | \$12,256,615.44 |
| Germany | 705 | \$5,314,259.11 | 702 | \$5,438,254.93 |
| Taiwan | 645 | \$2,619,746.14 | 654 | \$2,634,737.86 |
| Switzerland | 585 | \$3,916,612.00 | 585 | \$3,967,724.32 |
| Philippines | 567 | \$1,100,791.06 | 573 | \$1,128,238.75 |
| Ireland | 438 | \$2,241,377.48 | 432 | \$2,220,712.64 |
| Russian Federation | 357 | \$1,738,171.32 | 357 | \$1,779,322.92 |
| Japan | 207 | \$1,348,978.18 | 210 | \$1,359,452.59 |
| Sweden | 159 | \$823,288.39 | 159 | \$866,450.72 |
| Denmark | 147 | \$756,183.35 | 144 | \$772,393.01 |
| France | 141 | \$565,592.14 | 138 | \$575,302.31 |
| Guernsey | 138 | \$838,137.56 | 138 | \$874,558.88 |
| Samoa, Western | 120 | \$156,114.20 | 138 | \$181,175.28 |
| Jersey | 129 | \$812,804.68 | 126 | \$794,960.60 |
| Singapore | 117 | \$853,626.64 | 123 | \$919,746.40 |
| Korea, Republic of | 93 | \$576,558.64 | 96 | \$552,485.84 |
| Fiji | 66 | \$265,380.28 | 69 | \$269,233.96 |
| Thailand | 66 | \$30,715.44 | 66 | \$31,158.60 |
| Croatia | 51 | \$259,236.96 | 51 | \$275,400.36 |
| Poland | 51 | \$312,996.05 | 51 | \$327,673.27 |
| Romania | 42 | \$334,558.08 | 42 | \$341,493.24 |
| Serbia | 39 | \$168,733.56 | 42 | \$198,939.64 |
| Macedonia, The Former Yugoslav Republic | 36 | \$198,958.92 | 39 | \$210,202.32 |
| Isle of Man | 39 | \$167,137.39 | 36 | \$171,818.21 |
| Belgium | 33 | \$199,446.00 | 36 | \$198,310.56 |
| Bulgaria | 30 | \$102,499.56 | 30 | \$111,394.80 |
| Cook Islands | 27 | \$160,826.80 | 30 | \$187,617.36 |

| Country | October 2022 | | November 2022 | |
|---------------------------|-------------------|-------------------|-------------------|----------------------|
| | Number of Clients | Annualised Amount | Number of Clients | Annualised Amount |
| Austria | 24 | \$261,305.88 | 27 | \$289,021.32 |
| Norway | 21 | \$227,563.20 | 24 | \$227,252.28 |
| Italy | 21 | \$275,594.92 | 21 | \$260,262.37 |
| Hungary | 18 | \$79,977.39 | 18 | \$82,861.57 |
| Sri Lanka | 18 | \$20,777.72 | 18 | \$21,416.84 |
| New Caledonia | 15 | \$90,888.12 | 15 | \$85,063.92 |
| Czech Republic | 15 | \$85,732.44 | 12 | \$90,318.48 |
| Malta | 12 | \$72,950.30 | 15 | \$76,149.93 |
| Egypt | 12 | \$32,397.12 | 15 | \$28,124.88 |
| Greece | 12 | \$27,495.12 | 9 | \$28,722.36 |
| Malaysia | 9 | \$53,524.68 | 9 | \$53,374.80 |
| Finland | 6 | \$50,270.76 | 6 | \$52,483.92 |
| Vietnam | 6 | \$20,937.40 | 9 | \$20,723.60 |
| Bosnia and Herzegovina | 6 | \$17,319.48 | 6 | \$18,085.20 |
| Turkey | S | \$22,058.16 | 6 | \$24,614.64 |
| Argentina | S | \$14,889.72 | S | \$13,687.44 |
| Slovakia | S | \$36,110.28 | S | \$37,694.04 |
| Peru | S | \$14,353.20 | S | \$11,932.20 |
| Brazil | S | \$31,238.76 | S | \$32,179.56 |
| French Polynesia | S | \$10,306.92 | S | \$10,698.48 |
| Albania | S | \$10,414.68 | S | \$11,086.08 |
| Chile | S | \$9,397.28 | S | \$9,494.32 |
| Portugal | S | \$19,581.98 | S | \$20,441.00 |
| Spain | S | \$31,472.52 | S | \$32,853.24 |
| Latvia | S | \$14,779.32 | S | \$15,427.68 |
| Lithuania | S | \$17,023.08 | S | \$17,777.76 |
| Ukraine | S | \$579.72 | S | \$2,310.24 |
| Niue | S | \$24,623.56 | S | \$13,963.56 |
| Bermuda | S | \$32,256.36 | S | \$33,720.36 |
| Israel | S | \$26,181.00 | S | \$26,033.28 |
| Jamaica | S | \$2,761.72 | S | \$2,839.20 |
| Sudan | S | \$214.68 | S | \$235.56 |
| Azerbaijan | S | \$8,325.00 | S | \$8,701.44 |
| Belarus | S | \$7,588.92 | S | \$7,910.04 |
| Colombia | S | \$969.80 | S | \$907.92 |
| Cyprus | S | \$2,956.94 | S | \$3,086.66 |
| Ghana | S | \$3,702.48 | S | \$2,710.56 |
| Uruguay | S | \$13,400.52 | S | \$14,030.28 |

| Country | October 2022 | | November 2022 | |
|-------------------------------|-------------------|-------------------|-------------------|----------------------|
| | Number of Clients | Annualised Amount | Number of Clients | Annualised Amount |
| Yugoslavia | S | \$2,498.04 | S | \$2,608.20 |
| Tahiti | S | \$10,904.64 | S | \$11,318.76 |
| Slovenia | S | \$10,210.80 | S | \$10,658.76 |
| Montenegro | S | \$2,689.32 | S | \$2,807.28 |
| China, Peoples Republic of | 0 | \$0 | S | \$30,270.48 |
| Hong Kong | S | \$19,942.08 | 0 | \$0 |
| Estonia | 0 | \$0 | S | \$11,034.36 |
| Netherlands Antilles | 0 | \$0 | S | \$7,715.82 |
| Total | 96,432 | \$501,148,096.94 | 96,432 | \$512,225,226.09 |

Table Two: Number of Overseas Pensions paid into the Special Banking Option for clients on New Zealand Superannuation as at the end of October and November 2022 by country.

| Country | October 2022 | | November 2022 | |
|-----------------|----------------------|-------------------|----------------------|----------------------|
| | Number of Clients | Annualised Amount | Number of Clients | Annualised Amount |
| United Kingdom | 49,671 | \$221,336,141.95 | 49,644 | \$228,778,946.59 |
| Australia | 16,827 | \$97,324,016.39 | 16,887 | \$99,076,289.11 |
| the Netherlands | 3,507 | \$19,036,788.40 | 3,519 | \$19,921,452.18 |
| Ireland | 339 | \$1,564,057.08 | 342 | \$1,663,489.56 |
| Guernsey | 111 | \$691,108.60 | 111 | \$715,472.16 |
| Jersey | 96 | \$509,975.96 | 96 | \$522,058.16 |
| Total | 70,551 | \$340,462,088.38 | 70,596 | \$350,677,707.76 |

Special Banking Option:

- The Special Banking Option allows a client's overseas benefit or pension to be paid directly into a special Westpac bank account in New Zealand.
- This account is held in the client's name but only accessible by the Ministry of Social Development.
- The Special Banking Option is currently only available to those who receive a benefit or pensions from the United Kingdom, The Netherlands, Australia, Jersey, Guernsey and the Republic of Ireland.

Notes for both tables:

- Only clients who receive New Zealand Superannuation have been included in this report.
- The country stated is where the Overseas Pension has been paid from.
- The annualised amount is in New Zealand dollars. It is an approximation of the annual value of overseas pensions based on amounts and exchange rates as at time of report.
- Figures are current as at the time of reporting. However, these may be subject to change due to new historical information being recorded by the Ministry of Social Development.
- Post-June 2016 numbers and deductions are calculated using an improved methodology which excludes some Overseas Pension records that are in the system but not deducted from the recipients New Zealand Superannuation.
- To protect confidentiality the Ministry of Social Development uses processes to make it difficult to identify an individual person or entity from published data.
- These data tables have had random rounding to base three applied to all cell counts in the table.
- The impact of applying random rounding is that columns and rows may not add exactly to the given column or row totals.
- The published counts will never differ by more than two counts.
- In certain circumstances low numbers may potentially lead to individuals being identified.
- Due to these privacy concerns, numbers for some categories of clients have been suppressed or aggregated.
- Secondary suppression rules have also been applied when required.
- Suppressed numbers have been replaced by an 'S'.