

## Appendix One – Examples of how people would be affected

### *Astrid*

Born in West Germany on 24 March 1960, Astrid made a number of business and leisure trips to New Zealand (and other countries) beginning in the early 2000s, but only made her home here on 1 February 2016 (aged 56), after meeting a New Zealander.

- Status quo:** As long as Astrid continues to be resident and present in New Zealand, she could qualify for NZS on **1 February 2026**, aged 65 and 10 months.
- Current bill:** Astrid must have 20 years residence and presence. As long as she continues to be resident and present, Astrid could qualify for NZS on **1 February 2036**, aged 75 and 10 months.
- Proposed approach:** Astrid must have 12 years residence and presence. As long as she continues to be resident and present, Astrid could qualify for NZS on **1 February 2028**, aged 67 and 10 months.

### *Leilani*

Born in Samoa on 10 April 1963, Leilani moved to New Zealand with her family as a child, but she returned to Samoa on 20 April 1985 (aged 22). Leilani's only child moved to New Zealand, and Leilani ultimately decided to return to New Zealand to support her grandchildren on 6 October 2017 (aged 54).

- Status quo:** As long as Leilani continues to be resident and present in New Zealand, she could qualify for NZS on **10 April 2028**, aged 65.
- Current bill:** Leilani must have 20 years residence and presence. As long as she continues to be resident and present, Leilani could qualify for NZS on **4 October 2035**, aged 72 and 5 months.
- Proposed approach:** Leilani must have 13 years residence and presence. As long as she continues to be resident and present, Leilani could qualify for NZS on **4 October 2028**, aged 65 and 5 months.

### *Phường*

Born in Vietnam on 18 November 1965, Phường came to New Zealand to start a business in July 1999 (aged 34), and lived here for 5 years and 60 days. At that point, she returned to Vietnam to better support her parents, who were in poor health. Phường maintained ownership of her New Zealand business, and made occasional visits, but did not return to live in New Zealand until 15 October 2018 (aged 53).

- Status quo:** As long as Phường continues to be resident and present in New Zealand, she could qualify for NZS on **18 November 2030**, aged 65.
- Current bill:** Phường must have 20 years residence and presence. As long as she continues to be resident and present, Phường could qualify for NZS on **16 August 2033**, aged 67 and 8 months.
- Proposed approach:** Phường must have 15 years residence and presence – but as long as she continues to be resident and present, Phường can still qualify for NZS at age 65.

## **Stan**

Born in New Zealand on 30 July 1966, Stan moved to Hong Kong at age 19. After his relationship ended, Stan returned to New Zealand on 9 November 2014 (aged 48).

- Status quo:** As long as Stan continues to be resident and present in New Zealand, he could qualify for NZS on **30 July 2031**, aged 65.
- Current bill:** Stan must have 20 years residence and presence. As long as he continues to be resident and present, Stan could qualify for NZS on **9 November 2034**, aged 68 and 3 months.
- Proposed approach:** Stan must have 15 years residence and presence – but as long as he continues to be resident and present, Stan can still qualify for NZS at age 65.

## **Jing**

Born in China on 1 March 1967, Jing came to New Zealand to work as an anaesthetist on 12 March 2020 (aged 53).

- Status quo:** As long as Jing continues to be resident and present in New Zealand, she could qualify for NZS on **1 March 2032**, aged 65.
- Current bill:** Jing must have 20 years residence and presence. As long as she continues to be resident and present, Jing could qualify for NZS on **12 March 2040**, aged 73.
- Proposed approach:** Jing must have 15 years residence and presence but as long as she continues to be resident and present, she could qualify for NZS on **12 March 2035**, aged 68.

## **Patrick**

Born in England on 11 December 1960, Patrick moved to New Zealand in 1977 (aged 17), but moved to South Africa in October 1987 (aged 26, giving him approximately 6 years and 10 months residence after age 20). He is currently overseas, but is considering returning to New Zealand.

- Status quo:** Patrick needs 3 years and 10 months more residence after age 20 to qualify for NZS, but more importantly needs 5 years residence after the age of 50. So he can begin to receive NZS **5 years** after becoming resident in NZ again.
- Current bill:** Patrick will need to have 20 years residence and presence. He can begin to receive NZS **13 years and 2 months** after becoming resident in NZ again.
- Proposed approach:** Patrick will need to have 12 years residence and presence after age 20 in order to qualify (including 5 years after age 50). He can begin to receive NZS **5 years and 2 months** after becoming resident in NZ again.